

Sycomore Sélection Crédit I

Categoria Morningstar™

Obbligazionari Corporate EUR

Benchmark Morningstar

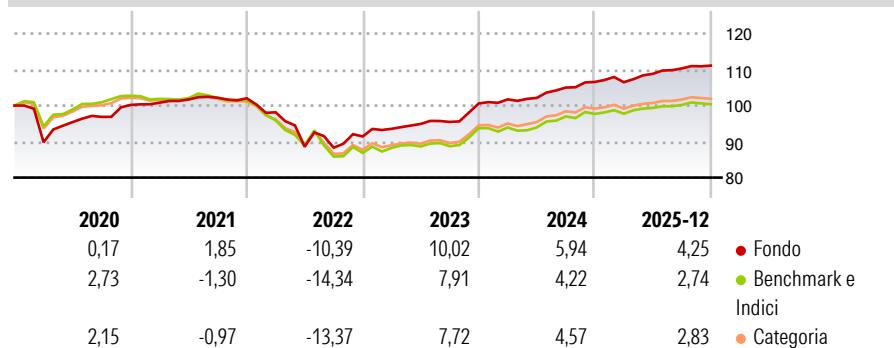
Morningstar Eurozone Corporate Bond GR

Benchmark Dichiarato

Bloomberg Euro Agg Corp Ex Fincl TR EUR

Morningstar Rating™

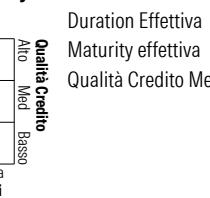
★★★★★

EUR
Usato nel Report
Obiettivo d'Investimento Dichiarato
Rendimenti

Misure di Rischio

3Y Alpha	2,23	3Y Sharpe Ratio	1,33
3Y Beta	0,70	3Y Std Dev	2,71
3Y R-Squared	79,23	3Y Risk	-Med
3Y Info Ratio	1,12	5Y Risk	Med
3Y Tracking Error	1,59	10Y Risk	+Med

Basati su Morningstar Eurozone Corporate Bond GR EUR (dove applicabile)

Rend. Cumulati %
Fondo
Bmk
Cat
Rendimenti Trimestrali %
Q1
Q2
Q3
Q4
3-Mesi
2026
6-Mesi
2025
1-Anno
2024
3-Anni Ann.ti
2023
5-Anni Ann.ti
2022
10-Anni Ann.ti
2022
Rendimenti aggiornati al 28/01/2026
Portafoglio 31/12/2025

Asset Allocation %
Netta
Fixed Income Style
Box™

Fondo
3,64
5,14
BB
BB