

CPR Invest - Climate Action Euro - A EUR - Acc

Categoria Morningstar™

Azione Settore Ecologia

Benchmark Morningstar

Morningstar Global Target Market
Exposure NR USD
Usato nel Report

Benchmark Dichiarato

MSCI EMU NR EUR

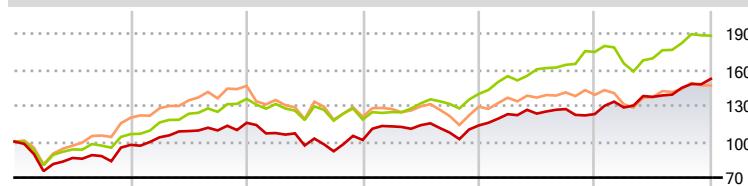
Morningstar Rating™

★★★

Obiettivo d'Investimento Dichiarato

The Compartiment's objective is to outperform the Euro zone equity markets over the long-term period (minimum of five years), with the intention of generating an indirect climate impact, by investing in Euro zone equities committed to combatting climate change. In addition, the Compartiment integrates Environmental, Social and Governance (E, S, and G) criteria in the investment process. The investment objective is aimed to be in line with the United Nations Sustainable Development Goal (SDG) related to the climate challenge.

Rendimenti



Misure di Rischio

| | | | |
|-------------------|-------|-----------------|-------|
| 3Y Alpha | -1,96 | 3Y Sharpe Ratio | 1,02 |
| 3Y Beta | 1,04 | 3Y Std Dev | 11,04 |
| 3Y R-Squared | 60,43 | 3Y Risk | Med |
| 3Y Info Ratio | -0,24 | 5Y Risk | Med |
| 3Y Tracking Error | 9,40 | 10Y Risk | - |

Basati su Morningstar Global Target Market Exposure NR USD (dove applicabile)

Rend. Cumulati %

Fondo

Bmk

Cat

Rendimenti Trimestrali %

Q1

Q2

Q3

Q4

3-Mesi

2026

2025

2024

2023

2022

2021

2020

6-Mesi

2026

2025

2024

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1-Anno

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3-Anni Ann.ti

2026

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5-Anni Ann.ti

2026

2025

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10-Anni Ann.ti

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10-Yrs

Rendimenti

Trimestrali %

Q1

Q2

Q3

Q4

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