

Alken Fund - Alken Continental Europe SEU1

Categoria Morningstar™

Azione Europa ex UK Large Cap

Benchmark Morningstar

Morningstar Developed Europe ex-UK

Target Market Exposure NR EUR

Usato nel Report

Benchmark Dichiarato

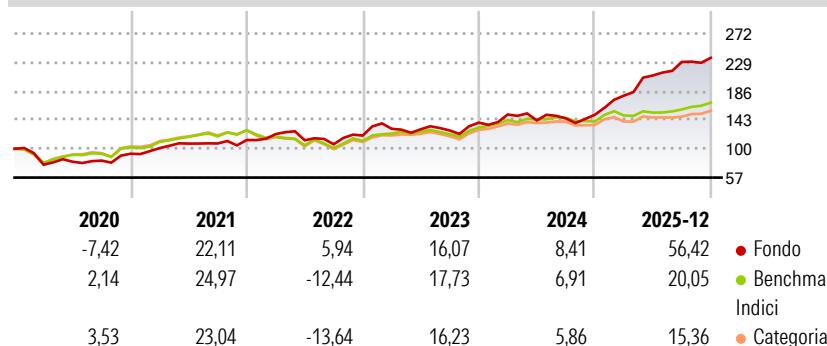
MSCI Europe Ex UK NR EUR

Morningstar Rating™

★★★★

Obiettivo d'Investimento Dichiarato

To provide capital growth and to enable Investors to benefit from growth in the European equity market, primarily through dynamic investment in a growth/value style biased portfolio of equity securities of undervalued European companies with a high growth potential. This Sub-Fund is a relative return fund implying a medium tolerance to risk, with the objective to realise a relative net performance over the MSCI Europe ex UK Net Return EUR Index.

Rendimenti

Misure di Rischio

3Y Alpha	8,30	3Y Sharpe Ratio	1,30
3Y Beta	1,12	3Y Std Dev	16,15
3Y R-Squared	49,55	3Y Risk	Alto
3Y Info Ratio	0,91	5Y Risk	Alto
3Y Tracking Error	11,58	10Y Risk	-

Basati su Morningstar Developed Europe ex-UK Target Market Exposure NR EUR (dove applicabile)

Rend. Cumulati %
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Rendimenti Trimestrali %
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