

Trium ESG Emissions Improvers Fund Class F GBP Accumulation

Categoria Morningstar™

Category_EUCA001020

Benchmark Morningstar

Morningstar UK Cautious Target Allocation

NR GBP

Usato nel Report

Benchmark Dichiarato

Not Benchmarked

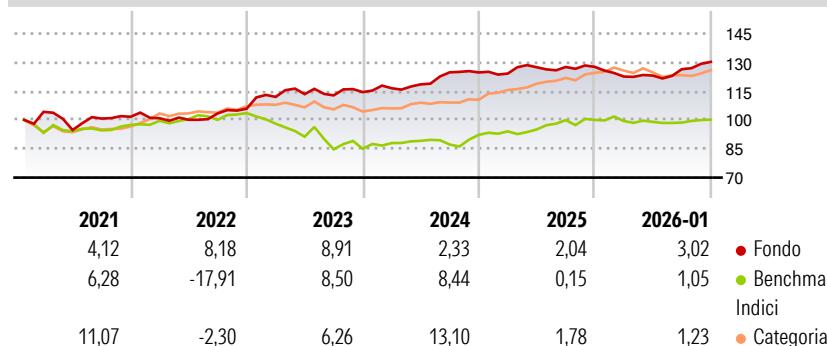
Morningstar Rating™

★★★

Obiettivo d'Investimento Dichiarato

The Fund's investment objective is to seek to achieve positive returns over the medium term, independent of market conditions. The Fund seeks to achieve its investment objective by investing in a diversified portfolio of primarily equity and equity-related securities (including warrants and convertible bonds).

Rendimenti



Misure di Rischio

	3Y Alpha	3Y Sharpe Ratio	0,47
3Y Beta	-0,06	3Y Std Dev	4,62
3Y R-Squared	6,41	3Y Risk	Med
3Y Info Ratio	0,03	5Y Risk	Med
3Y Tracking Error	7,09	10Y Risk	-

Basati su Morningstar UK Cautious Target Allocation NR GBP (dove applicabile)

Rend. Cumulati %

Fondo

Bmk

Cat

Rendimenti Trimestrali %

Q1

Q2

Q3

Q4

2021

2022

2023

2024

2025

2026-01

2026

2025

2024

2023

2022

2021

2020

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