

Sycomore Sélection Crédit R USD

Categoria Morningstar™

Obbligazionari Corporate EUR
EUR
Usato nel Report

Benchmark Morningstar

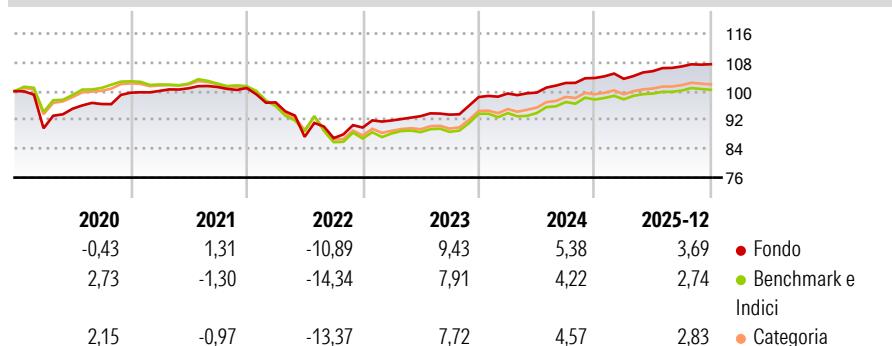
Morningstar Eurozone Corporate Bond GR
EUR

Benchmark Dichiarato

Bloomberg Euro Agg Corp Ex Fincl TR EUR

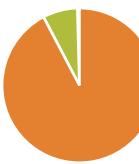
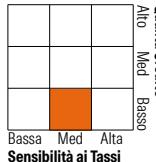
Morningstar Rating™

★★★★★

Obiettivo d'Investimento Dichiarato
Rendimenti

Misure di Rischio

3Y Alpha	1,69	3Y Sharpe Ratio	1,13
3Y Beta	0,71	3Y Std Dev	2,71
3Y R-Squared	79,10	3Y Risk	-Med
3Y Info Ratio	0,76	5Y Risk	Med
3Y Tracking Error	1,59	10Y Risk	+Med

Basati su Morningstar Eurozone Corporate Bond GR EUR (dove applicabile)

Rend. Cumulati %
Fondo
Bmk
Cat
Rendimenti Trimestrali %
Q1
Q2
Q3
Q4
3-Mesi
2026
2025
2024
2023
2022
2021
2020
6-Mesi
-
1-Anno
-
3-Anni Ann.ti
-
5-Anni Ann.ti
-
10-Anni Ann.ti
-
Rendimenti aggiornati al 28/01/2026
Portafoglio 31/12/2025

Asset Allocation %
Netta
Fixed Income Style
Box™

Duration Effettiva
Maturity effettiva
Qualità Credito Media
Fondo
AAA
AA
A
BB
BBB
BBB+
BBB-
BB
BB-
B+
B
B-
B
BB
BB-
BB