

Lumyna-MW TOPS Environmental Focus (Market Neutral) UCITS Fund USD D (acc)

Categoria Morningstar™

Category_EUCA001004

Benchmark Morningstar

Morningstar US Conservative Target
Allocation NR USD
Usato nel Report

Benchmark Dichiarato

N/A

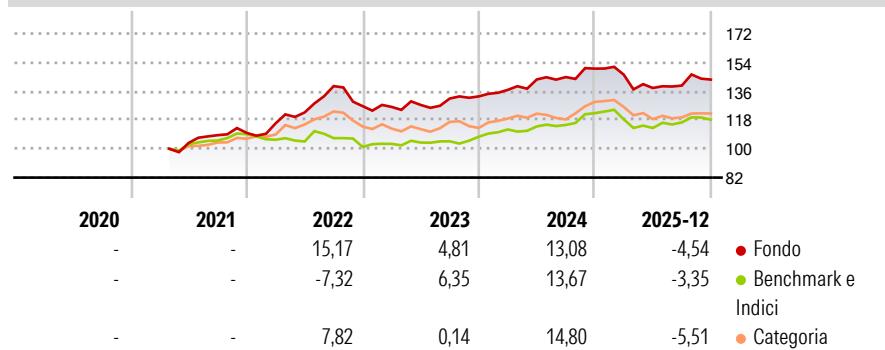
Morningstar Rating™

Senza rating

Obiettivo d'Investimento Dichiarato

The investment objective of the Sub-Fund is to seek to provide investors with consistent absolute returns primarily through investing in equities and equity related securities of global companies with a methodology that incorporates certain Environmental, Social and Governance ("ESG"), with an emphasis on the Environmental element. The Sub-Fund is Actively Managed, without reference to a benchmark. There can be no assurance that the Sub-Fund will achieve its investment objective.

Rendimenti



Misure di Rischio

3Y Alpha	1,14	3Y Sharpe Ratio	0,18
3Y Beta	0,39	3Y Std Dev	8,06
3Y R-Squared	20,33	3Y Risk	-
3Y Info Ratio	-0,20	5Y Risk	-
3Y Tracking Error	5,68	10Y Risk	-

Basati su Morningstar US Conservative Target Allocation NR USD (dove applicabile)

Rend. Cumulati %

Fondo

Bmk

Cat

Rendimenti Trimestrali %

Q1

Q2

Q3

Q4

2020

2021

2022

2023

2024

2025-12

2026

2025

2024

2023

2022

2021

2020

2019

2018

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