

Morgan Stanley Investment Funds - Vitality Fund Z USD

Categoria Morningstar™

Azione Salute

Benchmark Morningstar

Morningstar Global Healthcare NR USD
Usato nel Report

Benchmark Dichiarato

Russell 3000 Health Care NR USD

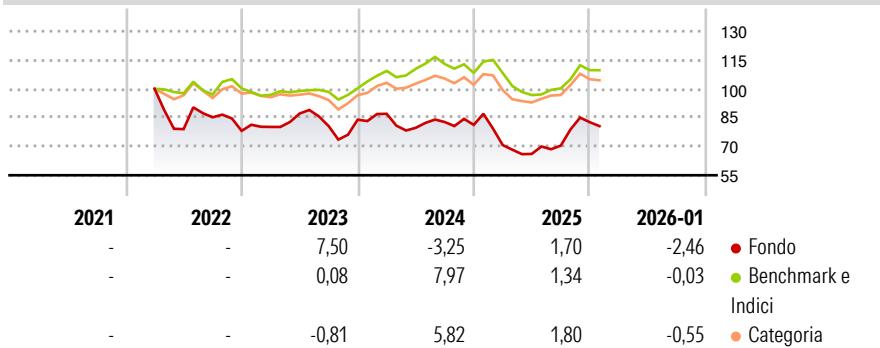
Morningstar Rating™

★★

Obiettivo d'Investimento Dichiarato

The Fund's investment objective is to seek long-term capital appreciation (measured in USD). The fund primarily invests (at least 70% of total net assets) in equity securities, including depositary receipts (including American Depository Receipts (ADRs) and Global Depository Receipts (GDRs)), of companies located in the US that are principally engaged in the discovery, development, production, or distribution of products or services related to advances in healthcare. The investment process will emphasise a bottom up stock selection process seeking attractive investments on an individual company basis.

Rendimenti



Misure di Rischio

3Y Alpha	-3,36	3Y Sharpe Ratio	-0,09
3Y Beta	1,16	3Y Std Dev	18,16
3Y R-Squared	56,67	3Y Risk	Alto
3Y Info Ratio	-0,33	5Y Risk	-
3Y Tracking Error	12,62	10Y Risk	-

Basati su Morningstar Global Healthcare NR USD (dove applicabile)

Rend. Cumulati %

Fondo

Bmk

Cat

Rendimenti Trimestrali %

Fondo

Q1

Q2

Q3

Q4

Rendimenti Trimestrali %

Fondo

Q1

Q2

Q3

Q4

Rendimenti Trimestrali %

Fondo

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