

Sycomore Social Impact R

Categoria Morningstar™

Azionari Internazionali Large Cap Growth
Exposure NR USD
Usato nel Report

Benchmark Morningstar

Morningstar Global Growth Target Market
MSCI AC World NR USD

Benchmark Dichiarato

MSCI AC World NR USD

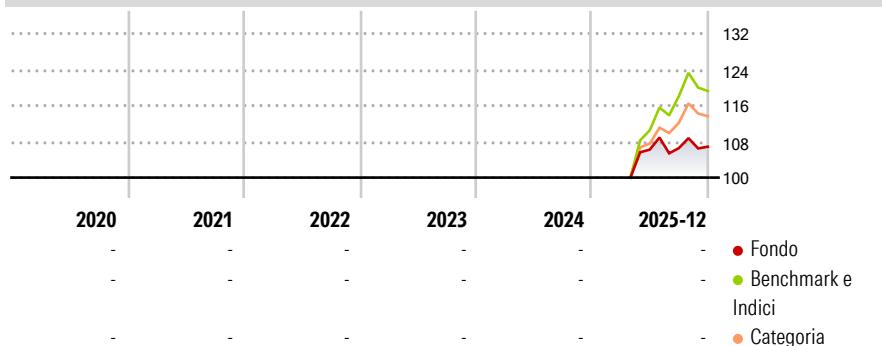
Morningstar Rating™

Senza rating

Obiettivo d'Investimento Dichiarato

L'objectif est de battre le marché des actions sur le long terme et de réaliser sur un horizon minimum de placement de cinq ans une performance supérieure à l'indice de référence DJ Euro Stoxx Total Return, tout en satisfaisant aux normes fixées pour les Plans d'Epargne en Actions.

Rendimenti



Misure di Rischio

	3Y Alpha	3Y Sharpe Ratio	-
3Y Beta	-	3Y Std Dev	-
3Y R-Squared	-	3Y Risk	-
3Y Info Ratio	-	5Y Risk	-
3Y Tracking Error	-	10Y Risk	-

Basato su Morningstar Global Growth Target Market Exposure NR USD (dove applicabile)

Rend. Cumulati %

	3-Mesi	6-Mesi	1-Anno
3-Anni Ann.ti	-	-	-
5-Anni Ann.ti	-	-	-
10-Anni Ann.ti	-	-	-

Rendimenti aggiornati al 29/01/2026

Fondo

Bmk

Cat

-2,06

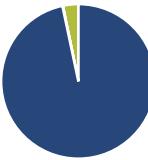
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Rendimenti Trimestrali %

	Q1	Q2	Q3	Q4
2026	-	-	-	-
2025	-	-	0,31	0,30
2024	-	-	-	-
2023	-	-	-	-
2022	-	-	-	-

Portafoglio 31/12/2025



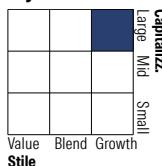
Asset Allocation %

- Azioni: 96,68%
- Obbligazioni: 0,09%
- Liquidità: 3,23%
- Altro: 0,00%

Netta

96,68
0,09
3,23
0,00

Style Box Azionaria



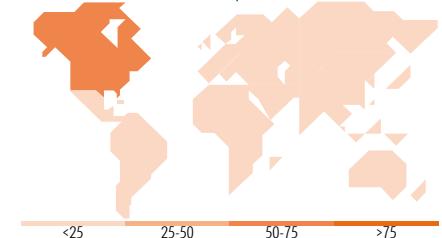
Mkt Cap %

Giant: 65,68
Large: 21,05
Medium: 9,73
Small: 3,54
Micro: 0,00

Fondo

65,68
21,05
9,73
3,54
0,00

Rendimenti Trimestrali %



Fondo

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Patrimonio Netto (Mln)

177,96 EUR

(31/12/2025)